

Wiwynn Corporation

2022 Q1 Financial Results

May 3, 2022





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Income Statement 2022 Q1

(NT\$ millions)

	22'Q1	%	21'Q4	%	QoQ%	21'Q1	%	YoY%
Net Revenue	50,705	100%	56,879	100%	-10.9%	39,290	100%	29.1%
Gross Profit	3,915	7.7%	4,561	8.0%	-14.2%	3,225	8.2%	21.4%
Operating Expense	1,008	2.0%	1,141	2.0%	-11.7%	943	2.4%	6.9%
Operating Income	2,907	5.7%	3,420	6.0%	-15.0%	2,282	5.8%	27.4%
Non-Operating Income/(Loss)	65	-	(110)	-	-	(114)	-	-
Profit before Tax	2,972	5.9%	3,310	5.8%	-10.2%	2,168	5.5%	37.1%
Profit after Tax	2,346	4.6%	2,614	4.6%	-10.3%	1,699	4.3%	38.1%
EPS (NT\$)	13.42		14.95*			9.72		
Common Stock (million shares)	174.84					174.84		
Weighted Average Common Stock Outstanding (million shares)	174.84					174.84		

*Q4 EPS is derived from annual EPS minus the accumulated EPS for the first three quarters.



Balance Sheet 2022 Q1

(NT\$ millions)

	22'Q1	%	21'Q4	%	QoQ%	21'Q1	%	YoY%
Cash	18,281	21%	22,673	27%	-19%	21,568	34%	-15%
Accounts Receivable	15,121	17%	13,166	16%	15%	10,298	16%	47%
Inventory	50,931	57%	45,384	54%	12%	27,981	44%	82%
Others Current Assets	2,212	2%	802	1%	176%	1,590	3%	39%
Total Current Assets	86,545	97%	82,025	97%	6%	61,437	96%	41%
Total Non-Current Assets	2,786	3%	2,712	3%	3%	2,260	4%	23%
Total Assets	89,331	100%	84,737	100%	5%	63,697	100%	40%
Bank Loan	17,746	20%	21,266	25%	-17%	16,462	26%	8%
Accounts Payable	23,108	25%	18,279	22%	26%	7,971	12%	190%
Other Current Liabilities	8,328	10%	7,621	9%	9%	7,642	12%	9%
Total Current Liabilities	49,182	55%	47,166	56%	4%	32,075	50%	53%
Bonds Payable	9,437	10%	9,436	11%	0%	4,992	8%	89%
Other Non-Current Liabilities	778	1%	765	1%	2%	427	1%	82%
Total Non-Current Liabilities	10,215	11%	10,201	12%	0%	5,419	9%	89%
Total Liabilities	59,397	66%	57,367	68%	4%	37,494	59%	58%
Total Equity	29,934	34%	27,370	32%	9%	26,203	41%	14%

Thank You
IR@wiwynn.com